IT Systems Development Questions

We are canvassing grantees to gain a better handle on the IT-MIS systems used by the ADRCs and the types of information that will be tracked for their ADRC program and services from other programs an individual might receive subsequent to an ADRC contact. Please check which of the following features will be part of your IT-MIS systems, whether the information will be recorded at the individual or aggregate level, the source of the data, and how this information will be brought together specifically for each:

ESMV-- Elder Services of the Merrimack Valley, Inc.	**Individual or Aggregate Tracking** Indicate with an I for individual or A for aggregate at what level the information will be recorded	**Included in ADRC MIS?** Part of existing MIS prior to ADRC	Added or enhanced through ADRC	Will be added or enhanced through ADRC	Other, please describe	Software Program/ Vendor	**Available directly to Consumers?**	**Source of the Data** (client report, provider submits, ADRC follow-up, electronic administrative data, MMIS)	**Who maintains the IT system?** (in-house agency, vendor …)	**How Data Will Be Integrated?** (e.g., electronic interface that merges data from different sources, ADRC staff follow-up with customer, reports from __ system entered manually, etc.; or do not plan to integrate)
Resource Information	NA					HOMIS - developed and provided by State			In-house at ESMV--IT Department and Administrator. Support at State-level	NA
Website	NA	x		possibly			Yes	NA		NA
Customer Information/Use of ADRC Services										System entered manually. No plan to integrate with financial data from Medicaid.
Intake	I and A	x						HOMIS		
Referral to Services	I and A	x						HOMIS		
LTC Support Options	I and A	x						HOMIS		
Futures Planning	?									
Functional Screen/LOC										
Conducted	I and A	x						HOMIS		
Outcome (approved/denied)	I and A	x						HOMIS		
Financial Eligibility										
Conducted	N/A									
Outcome (approved/denied)	N/A									
Needs Assessment[1]										
Care Plan	I							HOMIS		
Other Services Provided by ADRC [2]										
All Programs Offered by ESMV	I and A							HOMIS		
Service Use Subsequent to ADRC Contact [3]										
Medicaid	A									
HCBS	A							HOMIS		
Institutional[4]	A							HOMIS		
OAA	A							HOMIS		
State Program	A							HOMIS		
Other (please specify)								HOMIS		
Payments for Services Subsequent to ADRC Contact										
Medicaid										
HCBS	A					Medicaid		MMIS		
Institutional[4]	A					Medicaid		MMIS		
OAA	A							HOMIS		
State Program	A							HOMIS		
Other (please specify)										

[1] May not differ from screen or LOC determination.
[2] Please identify any other services that would be tracked on an individual or aggregate basis.
[3] An indication of individual implies that individual data from ADRC contacts will be matched to individual data for use of services funded by Medicaid, OAA, State Program and Other. Aggregate means that the overall trends in the use of services form these payment sources will be available, bit not specifically for ADRC customers.
[4] Nursing facility or ICF-MR.